

## 2017 - CLERGY PRE-TAX PAYROLL DEDUCTION AUTHORIZATION

### FOR RSVP OR OTHER TAX DEFERRED ANNUITY

(THIS PAGE DOES NOT COMPLETE RETIREMENT ACCOUNT ENROLLMENT – THIS AUTHORIZES PAYROLL DEDUCTIONS FOR AN EXISTING RETIREMENT ACCOUNT)

Employee Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Employer Name & Location \_\_\_\_\_

Effective: The first pay date following receipt of completed form

	DEDUCTION AMT. <b>PER PAY PERIOD</b> (ANNUAL AMT / REMAINING PAY PERIODS)
Base contribution:  Absolute \$ of Contribution. Enter the dollar value of your <b>PER PAY PERIOD</b> contribution (Dollar value <u>will not</u> adjust automatically with payroll changes)	\$ _____*  2017 maximum base contribution is \$18,000*
<b>PER PAY PERIOD</b> Catch-up contributions for those over age 50	\$ _____*  2017 maximum catch-up contribution is \$6,000*
<p><b>* Note for mid year start date:</b>                      If you wish to reach the annual maximum contributions by 12/31 divide the max. amt. by the number of pay periods remaining for the year. There are 24 pay periods per year (2 per month). Refer to the payroll calendar for deadlines &amp; remaining pay periods in the year</p> <p style="text-align: center;"><b>The payroll system will automatically stop deductions when annual max. contribution has been reached.</b></p>	

I confirm that I am enrolled in a Retirement (tax deferred savings) Plan, and authorize the Diocese to withhold the amount shown above from my paycheck each pay period. I understand that my contributions withheld by Diocesan payroll will be credited back to my employer and the funds will be forward to my account by my employer.

**Participant** \_\_\_\_\_ **Date** \_\_\_\_\_

I confirm that the above clergy person is enrolled in a Retirement (tax deferred savings) Plan. The clergy payroll deductions will be credited back to the employer and the employer agrees to forward the clergy contributions to the plan on behalf of the clergy person.

**Employer** \_\_\_\_\_ **Date** \_\_\_\_\_