

## 2019 - CLERGY PRE-TAX PAYROLL DEDUCTION AUTHORIZATION

### FOR RSVP OR OTHER TAX DEFERRED ANNUITY

(THIS PAGE DOES NOT COMPLETE RETIREMENT ACCOUNT ENROLLMENT – THIS AUTHORIZES PAYROLL DEDUCTIONS FOR AN EXISTING RETIREMENT ACCOUNT)

Employee Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Employer Name & Location \_\_\_\_\_

Effective: The first pay date following receipt of completed form

	DEDUCTION AMT. <b>PER PAY PERIOD</b> <small>(ANNUAL \$ AMT / # OF PAY PERIODS REMAINING IN YEAR)</small>
<p><b>Base contribution:</b>                      Enter the dollar value of your <b>PER PAY PERIOD</b> contribution*  <b>2019 maximum base contribution is \$19,000*</b></p>	<p>\$ _____*                      Payroll code: E-K3</p>
<p><b>Catch-up contributions</b> for those over age 50 who wish to contribute more than \$19,000 in 2019  <b>2019 annual catch-up contribution limit is \$6,000*</b></p>	<p>\$ _____*                      Payroll code: E-K5</p>
<p><b>* To calculate the per pay period amount:</b>                      Determine your total annual contribution for 2019 and divide that # by the # of pay periods that remain in the year. Diocese issues paychecks twice / month so there are 24 pay periods per year.                       The payroll system will automatically stop deductions when annual max. contribution has been reached for each category: base &amp; catch up.</p>	

I confirm that I am enrolled in a Retirement (tax deferred savings) Plan, and authorize the Diocese to withhold the amount shown above from my paycheck each pay period. I understand that my contributions withheld by Diocesan payroll will be credited back to my employer and the funds will be forward by my employer to my account.

**Participant** \_\_\_\_\_ **Date** \_\_\_\_\_

I confirm that the above clergy person is enrolled in a Retirement (tax deferred savings) Plan. The clergy payroll deductions will be credited back to the employer and the employer agrees to forward the clergy contributions to the plan on behalf of the clergy person.

**Employer** \_\_\_\_\_ **Date** \_\_\_\_\_